

Transform™ for Advanced Document Process Automation

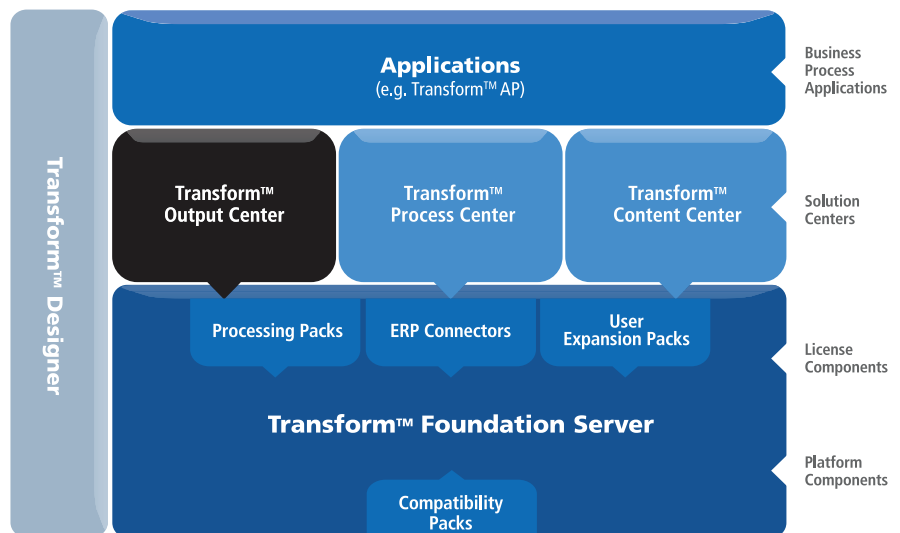
The Next-Generation Solution for Createlform Customers

Are you ready to transform the way your most business-critical documents are designed, delivered, captured and stored?

In recent years, through both organic growth and strategic acquisitions, Bottomline has emerged as the clear global leader in delivering solutions to automate and optimize ERP-driven document processes. With the release of Transform, Bottomline is poised to extend that position with an advanced solution set that allows customers across all of our Windows®-based document platforms to take advantage of new enterprise administration and design features, while retaining backwards-compatibility of existing projects. Transform combines the extensibility of FormScape®, the ease of use of Createlform and the product breadth of Optio® to deliver:

- True document customization without custom ERP programming;
- Consolidated support for all your document needs: design, printing, email and fax delivery, OCR imaging and capture, workflow and storage;
- Enterprise-class functions for deployment, clustering and load balancing, as well as improved auditing features for greater administrative controls;
- A lower total cost of ownership than any other document automation solution on the market;
- Significant cost savings resulting from “green,” electronic document delivery and storage; and
- An opportunity to upgrade to the development platform for all of Bottomline’s future solution innovation yet to come.

Transform: Modular, Scalable, Complete



Transform, Bottomline’s next-generation platform for advanced document processing, provides functionality to support the entire document lifecycle. Additionally, its modular approach enables significant flexibility and scalability to grow and change as required for evolving business needs.

Why Should Createlform Customers Consider an Upgrade to Transform?

For legacy Createlform customers, the Transform platform, including the Transform Foundation Server and Transform Designer, replicates much of the document automation flexibility and scalability customers have come to expect, while offering significant improvements for functions such as enterprise application administration and full document lifecycle processing.

Transform Foundation Server

The Transform Foundation Server is the core that gives Transform its flexibility, scalability and inter-operability. The Transform Foundation Server includes a number of Windows Services and system applications. The Transform platform features:

- Application monitoring across multiple solutions
- Load balancing amongst multiple environments
- Centralized auditing and logging
- Support for native Windows® clustering and fail-over
- Deployment synchronization across environments
- Centralized Web administration
- Remote deployment management tools
- PDF/A and PDF/X support
- PDF digital signature
- 64-bit architecture support
- Sign-off between environments
- Security access to applications and design functions
- Improved XML mapping and creation
- Web Services support
- HTTP support
- Email input support

Transform Designer

Transform Designer takes document application creation beyond WYSIWYG design to enable real-time visualization. Transform Designer incorporates dynamic document creation and personalization and unlimited routing options, as well as Web interface design for user interaction within document processes.

By incorporating the very best features from Create!form Designer and Optio DesignStudio, as well as many new usability enhancements, Transform Designer can dramatically reduce development time while maximizing existing user knowledge. Transform Designer features include:

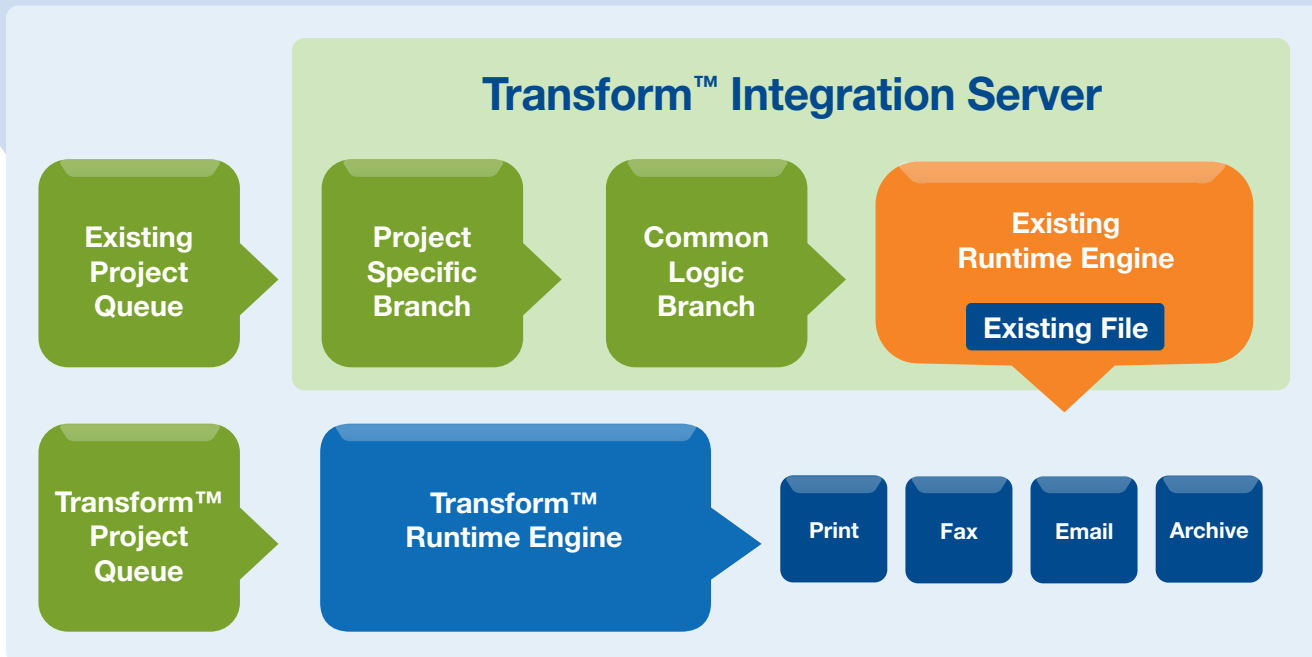
- Project design wizards for ERP-specific and standard text or XML input
- Microsoft® Word and Adobe®PDF editable design template import• True server engine project preview
- Multilingual Spell Checker

- Dockable Windows for customizable or multi-screen layout
- Expression Logic Builder
- Property palettes
- Unicode support
- XML mapping and schema support
- Expanded barcode support, including 2D
- Solution comments and bookmarks
- Scripting objects
- Dynamic pagination and page numbering
- Output destination logic assistant
- HTML output
- Native Windows printer support
- Web interface and workflow design
- Embedded calculations
- Full color output
- Content indexing
- OCR and data extraction
- Microsoft Vista and Windows 7 support

Professional Services Expertise and Methodology Ensure a Successful Upgrade

The Transform Foundation Server architecture provides backwards-compatibility for existing Create!form deployments, as well as Bottomline's Optio and FormScape solutions. This standard functionality ensures clients are able to enhance their existing Bottomline output management solutions through the deployment of Transform without changes to current document projects or existing document design tools and processes.

Bottomline's Professional Services and Support organizations, including application experts with more than 10 years' experience working with the Create!form platform and customer base, are ready to assist clients with upgrades to Transform Foundation Server. A typical Transform upgrade engagement can be completed in days rather than weeks; more complex deployments will typically include an audit to ensure the greatest possible transparency with regard to the time and resources involved, protecting your existing investment with a seamless upgrade for existing document projects, while laying a critical foundation for future document processing functionality. Customers also have the option to complete or complement their engagement with on-site or classroom training to help them take full advantage of all the Transform platform has to offer.



Bottomline's migration strategy allows for two distinct, yet parallel paths for data to be delivered to Transform Foundation Server. Customers have the option of working with their existing authoring suite, in which case documents would be handled by Transform Integration Server via the relevant Compatibility Pack, or projects and data can be created and processed natively within Transform. This approach protects existing investments in both technology and staff resources, while allowing customers to take advantage of all the new features Transform has to offer at their own pace.

A Tiered Model for Adoption

Whether the choice is an upgrade to Transform Foundation Server, or an upgrade plus the addition of new document processing applications, tiered options make it both convenient and cost effective.

UPGRADE. The Transform Upgrade package includes the Transform Foundation Server and is available to all customers active on maintenance.

EXPAND. The Transform Expansion option includes the Transform Upgrade package plus additional software modules to complement existing deployments and further leverage the benefits of Transform. Available options include Transform test, development, or disaster recovery environments and Transform Process Center.

EXTEND. Transform Extension packages are ideal for customers looking to drive the most value from the Transform platform by providing new software options to achieve automation of the complete document lifecycle. Eligible add-on applications for this package include Transform Designer, the Electronic Payment Pack, Transform Content Center and disaster recovery options.

Extend Your Transform Investment with Integrated Document Storage, AP Invoice Processing and More

With the release of the Transform platform, Bottomline customers can now take advantage of a unified technology

architecture for a range of feature-rich business process applications both today and tomorrow. These include:

Transform AP for accounts payable invoice capture, workflow and storage.

Transform Content Center for digital document storage and retrieval.

Transform Process Center for complete document process automation, including OCR enabled inbound capture, document creation and enhancement, and content distribution, storage and retrieval.

Transform Output Center for document output management, with embedded features such as unrestricted printer destinations, fax and email delivery support, PDF generation and digital signing.

Transform OCR Pack, a powerful add-on OCR solution for data extraction from electronic images. These can then be used within a document output or workflow solution. Supports barcode recognition for relevant business processes. Also integrates with Transform Content Center to support user interaction with document images.

Transform Web Process Pack, for user interface design and process automation within Transform Content Center. Allows for the development and deployment of custom document process automation solutions for electronic routing, workflow and storage of any existing paper-based process. Clients may also extend the value of Transform Content Center through custom home page, search screens or result pages.

The Create!form Transform Integration Server, available with Transform, supports all Create!form 3.x and 6.x customers and introduces:

- Windows 2008 support for Create!form 3.x customers
- Windows 64-bit support
- Adobe 9.0 support
- Windows 7 support for Create!form Authoring Suite
- Microsoft Word and Adobe PDF document template import for Create!form Designer

Need More Information?

Want to learn more about how Transform can accelerate your goals for advanced transactional document processing? Email transform@bottomline.com or call 800-472-1321 (option 2) to be connected with a solution specialist in your region.

About Bottomline Technologies

Bottomline Technologies (NASDAQ: EPAY) provides collaborative payment, invoice and document automation solutions to corporations, financial institutions and banks around the world. The company's solutions are used to streamline, automate and manage processes involving payments, global cash management, transactional documents and invoice approval. Organizations trust these solutions to meet their needs for cost reduction, competitive differentiation and optimization of working capital. Headquartered in the United States, Bottomline also maintains offices in Europe and Asia-Pacific. For more information, visit www.bottomline.com.



Bottomline
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